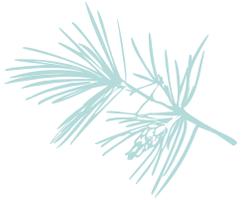


Cross Nations Funds Advisors FZE

Company Profile

**“Let us start our
journey together”**



- Vision & Mission
- Services
- Strength
- Leadership
- Presence



Vision

To facilitate our clients in accessing Global Finance, M&A and recruitment of Board Members.

Mission

To serve associated stakeholders in obtaining finance at most economical rate.

To facilitate businesses in identifying M&A opportunities.

To connect Board level talent to join our client's businesses.

To contribute 50% of our Net Income to charitable purposes.



Our Services

1 Facilitation Services for
Cross Nations Financing

2 Facilitation Services for M&A
and Divestures

3 Recruitment Services for
Board Level talent

www.cnfaf.com

1 Facilitation Services for Cross Nations Financing

At CNFA, we endeavor to provide most optimal and cost-effective funding solutions by connecting our clients with International Financial Institutions and Private Equity Firms.

Our team manage entire financing process, from identification & assessment of potential lenders to final negotiation for:

- ✓ International Debt Financing.
- ✓ Structured Finance (Loan Syndication).
- ✓ Sustainable Finance (ESG) including Climate Funds and Green Funds.
- ✓ Project Finance.
- ✓ Raising Capital from PE & VC Firms.
- ✓ Private Placement of Debts.
- ✓ Trade Finance (Letters of Credit, Bank Guarantees).

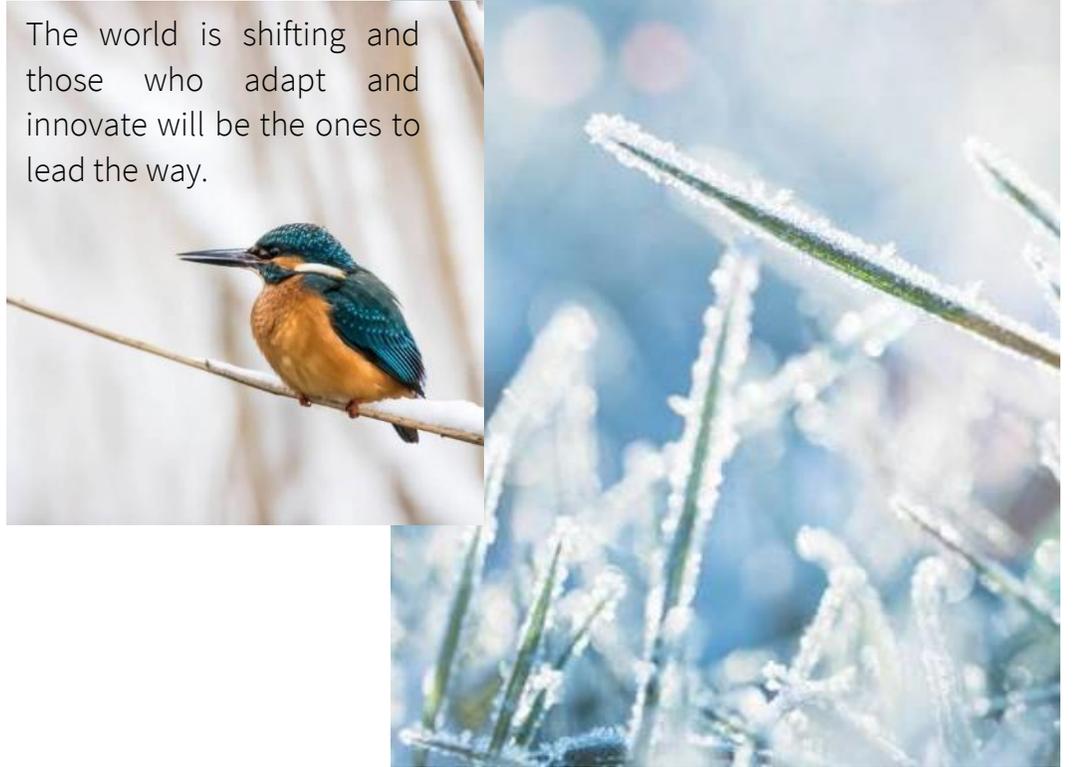


*Business opportunities are like buses. There's always another one coming.
By Richard Branson*

2 Facilitation Services for Merger & Acquisitions

At CNFA, we identify M&A opportunities that align with our client's strategic goals, including market expansion & diversification by:

- ✓ Strategic planning and goal definition.
- ✓ Target identification and screening.
- ✓ Initial contact and non-disclosure agreements.
- ✓ Preliminary evaluation and valuation analysis.
- ✓ Support in appointment of legal firm (or big 4) for Pre-merger due diligence planning.



The world is shifting and those who adapt and innovate will be the ones to lead the way.

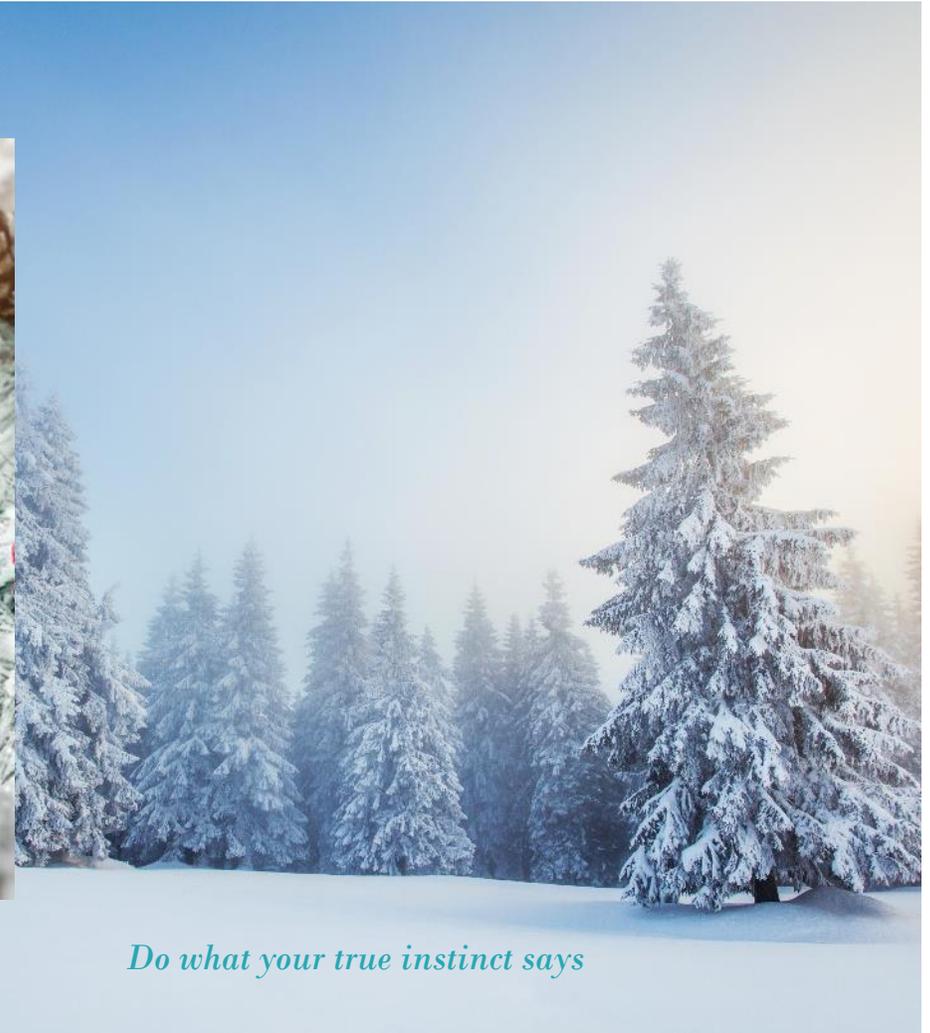
3 Recruitment of BoD Level Talent

At CNFA, we connect businesses with senior leaders for joining their Board as:

- ✓ Managing Director
- ✓ Executive Director
- ✓ Independent Director (Non-Exec. Director]
- ✓ Internal Directors for position of CEO / CFO.

We have network of most accomplished Executives across diverse industries across various geographies.

We provide access to experienced leaders who understand both innovation and operational excellence in their respective sectors with focus on strategic alignment, having independent perspectives and rich history of meeting stakeholder expectations.



Do what your true instinct says

Our Strength

- ✓ Trust, Credibility and a vision to serve.
- ✓ Strong network of connections through associates across Africa, East-Asia (China, Japan & Korea), Europe, Middle East & India.
- ✓ A vast experience in Africa, especially with Government and regional development organisations.
- ✓ Good relationships with international Commercial Banks and Private Equity funds.
- ✓ Expertise in preparation and review of business plans, financial projections, PPAs, GSPAs, feasibility and strategic reports.
- ✓ A UAE registered company (Cross Nations Fund Advisors FZE LLC - Trade License No. 262157740888) with presence in India & Africa.

At CNFA, we believe in putting our best efforts by using our next-generation thought process in Identification of business opportunities in Power, Gas & Infrastructure based on regional requirements of development needs in Africa. This helps us in staying ahead in our mission of sustainable growth with serving society at a larger level.



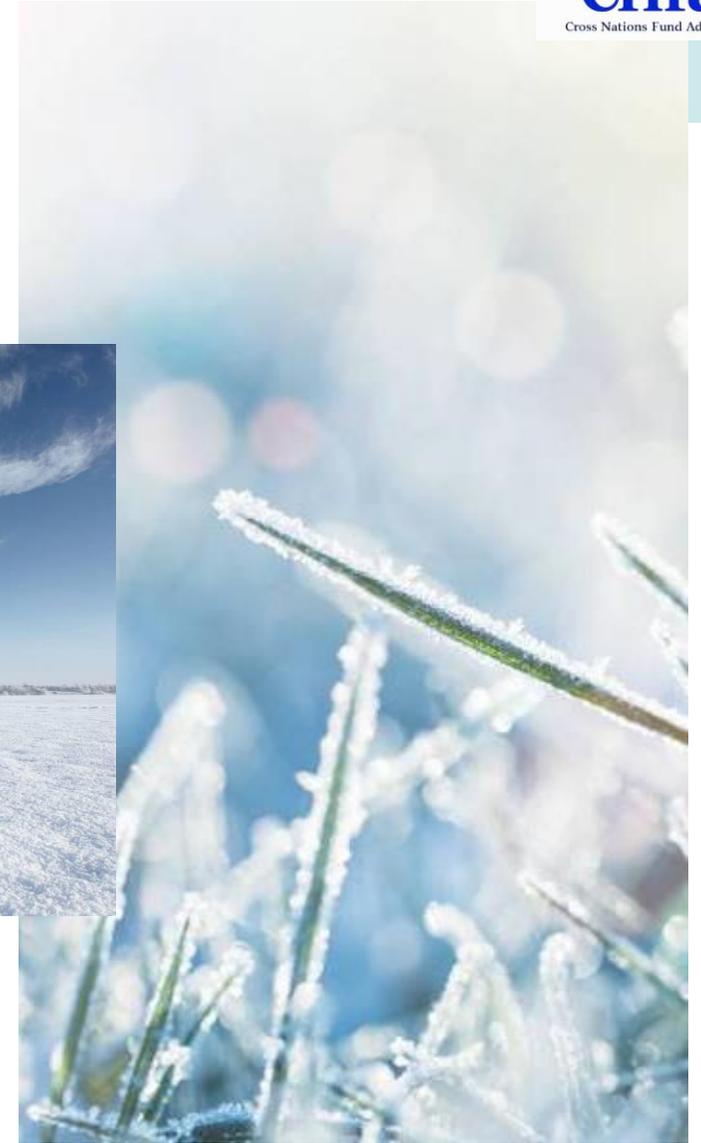
Our Leadership



Mr. Praveen Jamwal serves CNFA as a Managing Director and is a member of the firm's board of directors. He has over two decades of experience in dealing with cross border commercial finance transactions. As a committed member of the CNFA's leadership team, he has been responsible for strategic planning, client relations, business development, and the overall management of the firm. With his visionary outlook, he has been working closely with other internal and external stakeholders of the firm.

Previously, he headed global FP&A function in Export Trading Group (ETG) from 2012 to 2019 and managed strategic planning and analysis function of around 44 countries (158+ companies). He has also worked in companies like Shell Oil, S&P Crisil (A Standard & Poor's company), African Industries Group (AIG), Francorp (A US based Franchise Consulting Group) and Soma Enterprise (Infra & Real Estate group).

Mr. Praveen earned his graduation degree from the University of Delhi and his MBA from the RBS (New Delhi). With more than two decades of international experience covering vivid sectors and managing relations in large MNCs & Government Organizations, at CNFA, he deploys his deep expertise in Financial Services, Corporate Finance, Strategic Planning, M&A, leveraged buyouts, issuance of debt and equity capital.



Our Presence

Middle East: Cross Nations Funding Advisors FZE LLC: CWS-1V-223400, 26th Floor, Amber Gem Tower, Amber Gem Tower, Bank Street, Ajman, United Arab Emirates (UAE).

Asia Pacific: Cross Nations Funding Advisors: 38FF, G Block, Wave Estate, Sector 99, SAS Nagar, Near Chandigarh, India – 140308

Africa: Presence in East Africa (Tanzania, Kenya, Mozambique, Malawi & Zambia), West Africa (Ivory Coast, Benin, Togo, Burkina Faso & Nigeria) and Southern Africa (South Africa, Zimbabwe & Namibia) with network of our associates who consists of investment professionals, M&A consultants and retired government officials.

Connect with us at:

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Mobile: +91 98162 04172 (WhatsApp also)

Website: www.cnfaf.com

LinkedIn: <https://www.linkedin.com/company/cross-nations-fund-advisors-fze-llc>





THANK YOU

and stay in touch...

www.cnfaf.com